



Mezzanine Lending and Preferred Equity Panel

Mortgage Bankers Association of New York Breakfast Program (New York, NY) | March 5,

White and Williams is pleased to serve as Co-Host Sponsor of the Mortgage Bankers Association of New York's Educational Breakfast Series March program. The two-part program includes a keynote presentation from Brian Bailey of the Federal Reserve Bank of Atlanta followed by a mezzanine and preferred equity roundtable with industry leaders. The panel discussion will address:

- mezzanine intercreditor agreements
- recognition agreements
- current market trends
- similarities and differences between preferred equity and mezzanine loans
- distinctions between hard and soft preferred equity

Panelists include:

- Tim Davis, Partner, White and Williams LLP (Moderator)
- Brian Carey, Executive Director, CMBS Group, J.P. Morgan
- Steven Coury, Partner, White and Williams LLP
- Carlos Piñeiro, Vice President and Associate General Counsel, AIG
- Peter Sotoloff, Managing Partner, CFO, MRECS

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Attorneys

Steven Coury
Timothy E. Davis

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