

## Jeremy M. Miller

Associate

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Jeremy focuses his practice on general corporate, transactional and securities law. Jeremy represents and counsels investors and public and private companies in all aspects of their businesses, including mergers and acquisitions, complex commercial transactions, shareholders' agreements, operating agreements and corporate governance matters.

While in law school, Jeremy served as a member of the *Touro Law Review* and participated in New York's Pro Bono Scholars Program where he dedicated over 500 pro bono hours assisting indigent tenants and their families.

Before joining White and Williams, Jeremy was a corporate and finance associate at Farrell Fritz, P.C.

### Representative Matters

- Represented a public distributor of dental and healthcare products in the creation of a new entity with a national dental supplies provider in order to better serve state dental association members with an online-only option for purchasing dental supplies
- Advised Petabyte Technology, a veterinary practice management software company, in securing \$8M in Series A Financing
- Represented a litigation loan servicing company in its acquisition of a \$9 million litigation lien portfolio from a registered investment fund
- Represented Progress Physical Therapy in a multimillion dollar membership interest purchase agreement with Ivy Rehab, a network of more than 175 outpatient physical and occupational therapy clinics in 10 states
- Represented Stadium Goods, a streetwear and sneaker resale store and e-commerce site, in its multimillion dollar sale to Farfetch Limited, a publicly-traded global technology platform for the luxury fashion industry
- Represented Winthrop-University Hospital (now NYU-Winthrop) in its affiliation with NYU Langone Health System
- Represented a rental and sales equipment company in its acquisition of substantially all of the assets of a lifting and construction machinery business

### Practice Areas

Corporate and Securities

### Bar and Court Admissions

New York

### Education

Touro College Jacob D. Fuchsberg Law Center, JD, 2016

University at Albany, State University of New York, BA, 2013

### Memberships

New York State Bar Association

- Represented a commercial HVAC service, maintenance and construction company in the acquisition of its equity by a multinational electric utility company
- Represented a manufacturer and distributor of mortars, adhesives, grout, caulk & stain, additive and surface prep in the acquisition of its equity by an international manufacturer of specialty solutions for the construction industry
- Represented a baked goods company in the acquisition of three divisions by a worldwide manufacturer of baked goods

### **Publications**

Corporate Transparency Act and Implications for Entity Formation and Transaction Structures  
*Taking Care of Business* | January 13, 2021

Nasdaq's Giant Leap Towards Diversity on the Board  
*Taking Care of Business* | December 16, 2020

Move Over California, Delaware Law Applies to Internal Corporate Affairs  
*Taking Care of Business* | August 24, 2020

M&A Litigation Continued: *Simon v. Taubman* and Seller Remedies in the Age of COVID-19  
*Corporate and Securities Alert* | June 22, 2020

HHS Finalizes New Rules Seeking Interoperability for Electronic Health Information  
*Taking Care of Business* | March 13, 2020

A Year Later: California's Corporate Diversity Initiative  
*Taking Care of Business* | January 24, 2020

SEC's Proposed Overhaul to the Definition of an Accredited Investor  
*Taking Care of Business* | December 20, 2019

Cybersecurity and Legal Due Diligence Considerations in M&A Transactions  
*Taking Care of Business* | July 24, 2019

JPM Coin and the Future of Commercial (and Maybe Consumer) Transactions  
*Taking Care of Business* | March 26, 2019

Insight and Analysis of California's New Gender-Specific Board Requirements  
*Taking Care of Business* | November 28, 2018

### **Cases & Deals**

White and Williams Helps Petabyte Technology Secure \$8M Series A Financing  
December 11, 2019

White and Williams Team Leads Corporate Restructuring and Financing for Transformation of Heating Plant into Luxury Residences

July 24, 2019

White and Williams Represents Litigation Loan Servicing Company in \$9 Million Litigation Lien Portfolio Acquisition

June 5, 2019

White and Williams Represents Progress Physical Therapy In Multimillion Dollar Sale To Ivy Rehab

May 14, 2019

MIS Training Institute Acquires LeaderQuest

April 1, 2019

Stadium Goods to Be Acquired by Farfetch Limited

December 13, 2018