

## **Bridget La Rosa**

Counsel

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Bridget La Rosa focuses her practice on estate and tax planning, wealth transfer and estate and trust administration for New York and Connecticut residents.

She has extensive experience with the administration of complicated estates, including tax audits with the IRS and dealings with the Art Advisory Panel. She has successfully defended against objections to probate, handled construction, decanting and judicial accounting proceedings, removal and appointment of fiduciaries and has experience with the Charities Bureau of the Attorney General's Office and various Surrogate's Courts. Bridget has also long advised families and fiduciaries on commercial lease negotiations and residential real estate transactions, including their complexities and practicalities during estate administration.

Bridget has both big and small firm experience, dealing with multi-generational families and the entities that they own. She is a seasoned trust and estate lawyer, working with clients to develop creative solutions to their problems, while also anticipating their needs and focusing on their short and long term goals.

### **Recognition & Involvement**

From 2016 - 2019, Bridget was selected to the New York Metro Region Super Lawyers list in the area of Estate Planning & Probate.

She was the recipient of the City Bar Justice Center's 2017 Jeremy G. Epstein Award for Pro Bono Service. Bridget has served on the Association of the Bar of the City of New York's Trusts, Estates and Surrogate's Court Committee, Estate and Gift Taxation Committee and is a panel member and volunteer of the Justice Center's Planning and Estates Law Project (PELP). She is also a member of the Estate Planning Councils of Lower Fairfield County and New York City and has served on the American Heart Association's NYC Heart Advisory Council since 2004.

### **Practice Areas**

Tax and Estates

### **Bar and Court Admissions**

Connecticut  
New York  
U.S. District Court for the Eastern District of New York  
U.S. District Court for the Southern District of New York  
U.S. Tax Court

### **Education**

Brooklyn Law School, JD, 1998  
New York University, BS, 1995  
New York University, AAS, 1992

### **Memberships**

Connecticut Bar Association  
New York City Bar Association  
New York State Bar Association

### **In the News**

Congratulations 2020 DE, MA, NY and PA Super Lawyers and Rising Stars  
November 5, 2020

Congratulations 2019 DE, MA, NJ, NY and PA Super Lawyers and Rising Stars  
October 17, 2019

Congratulations 2018 DE, MA, NJ, NY and PA Super Lawyers and Rising Stars  
October 18, 2018

Bridget La Rosa Joins New York City Office  
June 18, 2018

### **Events**

Estate Planning 101  
New York City Bar's Bridge-the-Gap Program (Webcast) | 1:05 PM – 3:05 PM | October 13, 2020

What Your Business Owner Clients Need to Know  
White and Williams CLE | April 29, 2019

Nothing in Life is Simple and Death Makes it More Complicated  
National Society Daughters of the American Revolution, Peter Minuit Chapter (New York, NY) | March 12, 2019

Primer on Probate  
New York City Bar Association | March 28, 2018

Estate Planning Primer  
New York City Bar Association | February 28, 2018

Estate Planning Primer  
New York City Bar Association | May 22, 2017

Planning Techniques Using Grantor Trusts  
New York University School of Professional Studies | Summer Institute in Taxation | July 27, 2016

Introduction to the Probate Process and How to Avoid It  
New York City Bar Association | April 4, 2016

How to Advise Your Trustee Client  
Inverness Counsel | New York, NY | November 5, 2015

When You Should Have a New York Durable Power of Attorney  
City Bar Justice Center | New York, NY | June 2, 2015

### **Publications**

Estate Planning Toolbox: Spousal Lifetime Access Trust (SLAT)

*Tax and Estates Alert* | November 2, 2020

Estate Planning Considerations During the Coronavirus Pandemic

*Tax and Estates Alert* | April 20, 2020

Federal Tax Return Filing and Payment Update IRS Notice 2020-23

*Tax and Estates Alert* | April 14, 2020

IRS Releases Gift Tax and Generation-Skipping Transfer Tax Filing and Payment Relief

*Tax and Estates Alert* | March 30, 2020